

# In the Loop

January 2026



## 2025 year in review

Dave Sheridan, VP, Head of Independent Life Distribution, reviews the accomplishments and highlights of 2025.

[Read more](#)

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### Transition from XRAE to Paperless Solutions Group eValueate<sup>SM</sup>

Effective January 1, 2026, Protective Life moved from the XRAE quick quote product to the eValueate platform from Paperless Solutions Group (PSG). The PSG eValueate service is a robust multi-carrier, rules-based field-underwriting tool. Built in to eValueate are Protective's Select Preferred and Preferred criteria, as well as standard and substandard

build, tobacco use, marijuana use, asthma, sleep apnea, diabetes, gestational diabetes, pre-diabetes, prostate cancer, driving violations, alcohol/drug abuse and bankruptcy. In the near future, eValueate will include quoting for mental health disorders, coronary artery disease, aviation and more.

[Watch this short video](#) to learn more about the features and benefits of eValueate.

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## 2025 tax documents

Starting next month, you can easily help clients who had a taxable event in 2025 by accessing and downloading their documents on their behalf if requested. Visit the Document section in your client's profile at [finpro.protective.com](https://finpro.protective.com) for quick access. Clients can also download their documents directly from myaccount.protective.com. Help your clients stay connected to what's important with MyAccount and share the benefits with our MyAccount consumer flyer.

[Download the MyAccount flyer](#)

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## February is Insure Your Love Month

Are you ready to show clients the value of life insurance for Insure Your Love month this February?

We make it easy for you to help clients share their love as part of this nationwide event. Use our Benefits of Life Insurance flyer to show clients how life insurance offers more than just a death benefit to express their love.

[Download the flyer](#)

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## Credit and debit card changes effective end of month

Initial premium payments made by credit or debit card will be accepted only for Term products with a premium amount of \$1,000 or less. Please note that all applicable State and Federal regulations remain in effect.



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